

**OFFER TO ACQUIRE SHARES IN RIVERSDALE RESOURCES LIMITED IS NOW UNCONDITIONAL**

Hancock Corporation Pty Ltd (**Hancock**), a wholly-owned subsidiary of Hancock Prospecting Pty Ltd (**Hancock Prospecting**), is pleased to announce that its all-cash offer to acquire all of the ordinary shares in Riversdale Resources Limited (**Riversdale**) in which Hancock does not already have a relevant interest (**Offer**) is now **UNCONDITIONAL**.

As a result, Riversdale Shareholders who accept the Offer will be paid \$2.20 per share within 7 days of receipt of their valid acceptance. To meet Canadian tax requirements, an amount \$0.55 per share will be withheld from this amount pending the Riversdale Shareholder providing a tax clearance certificate, at which time those funds will be released to the Riversdale Shareholder (see the Second Supplementary Bidder's Statement dated 27 March 2019 for details).

Any Riversdale Shareholder that accepts the Offer now will also be paid a further \$0.30 per share<sup>1</sup> (for a total of \$2.50 per share), if Hancock's voting power in Riversdale exceeds 50% on a fully diluted basis before the Offer closes.

The Offer is currently scheduled to close at **7pm** (Sydney time) on **14 April 2019** (unless extended in accordance with the Corporations Act). To ensure that their acceptances are received prior to that time, Riversdale Shareholders should **ACCEPT THE OFFER WITHOUT DELAY**.

Riversdale Shareholders should refer to the instructions on the Acceptance Form when accepting the Offer.

A copy of the Bidder's Statement and other announcements and information in relation to the Offer are available on Hancock Prospecting's website: [www.hancockprospecting.com.au](http://www.hancockprospecting.com.au)

**Contact**

Riversdale Shareholders are encouraged to phone the Offer information line if they have any questions on the Offer during the hours of 12.00pm and 8.00pm (Sydney time), Monday to Friday on +61 8 9429 8222.

**Ends.**

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<sup>1</sup> Canadian withholding tax requirements will also apply to this amount