

12 April 2019

OFFER PERIOD EXTENDED

Hancock Corporation Pty Ltd (**Hancock**), a wholly-owned subsidiary of Hancock Prospecting Pty Ltd, refers to its all-cash unconditional offer to acquire all of the ordinary shares in Riversdale Resources Limited (**Riversdale**) in which Hancock does not already have a relevant interest (**Offer**).

Hancock has today extended the offer period, to provide additional time for remaining Riversdale Shareholders to accept the Offer and their advisers to assist with the Canadian tax compliance processes.

On 10 April 2019, Hancock announced that it has engaged PwC to prepare an information package and make contacts available to assist Riversdale Shareholders in understanding and completing their Canadian tax obligations. The information package is available at: www.hancockprospecting.com.au

The Offer will now close at **7pm** (Sydney time) on **29 April 2019** (unless extended in accordance with the Corporations Act). To ensure that their acceptances are received prior to the close of the offer period, remaining Riversdale Shareholders should **ACCEPT THE OFFER WITHOUT DELAY**.

Following the acceptances by Riversdale's Founders and a number of other Riversdale Shareholders, Hancock now has an interest in approximately 38.2% of Riversdale Shares (as at 11 April 2019).

Questions

Riversdale Shareholders who have questions on the Offer can contact the Hancock Offer Information Line during the hours of 12.00pm and 8.00pm (Sydney time), Monday to Friday on +61 8 9429 8222.

Ends.